



## Top 8 Questions to Ask Before Hiring a Financial Advisor

1. How do I know where my money is?
2. Will I receive monthly or quarterly statements directly from a third party custodian?
3. How do you get paid?
4. Are you a Fiduciary?
5. What are your credentials?
6. Do you belong to the Financial planning Association or any other industry boards?
7. How long has your firm been in business?
8. What are your procedures in order to protect all of my personal information?



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